



**JOHN S. BEVERLEY
& ASSOCIATES INC.**

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LIMITED COMPANY QUESTIONNAIRE

LEGAL NAME OF BUSINESS

BUSINESS ADDRESS

TYPE OF BUSINESS

BUSINESS PHONE #

DATE BUSINESS STARTED

DAY MONTH YEAR
 / /

DATE BUSINESS CLOSED

DAY MONTH YEAR
 / /

LOCATION OF BUSINESS RECORDS

NAME AND ADDRESS OF ACCOUNTANT

PRIMARY CONTACT

LAST NAME

FIRST & MIDDLE NAME

APT. NO.	STREET ADDRESS	CITY	POSTAL CODE
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MAILING ADDRESS (if different from street address)

CONTACT NUMBERS

HOME:	CELL:
WORK:	EMAIL:
	FAX:

DIRECTORS	SHARES HELD
PRESIDENT	
SECRETARY/TREASURER	
OTHER	
	TOTAL SHARES ISSUED
NUMBER OF PAID EMPLOYEES	ARE EMPLOYEES PAID UP TO DATE? <input type="checkbox"/> YES <input type="checkbox"/> NO
G.S.T./H.S.T. REGISTRATION NO.	LAST CORPORATE TAX RETURN FILED

SECURED CREDITORS

MORTGAGES / VEHICLE LOANS OR LEASES / ETC.

NAME OF CREDITOR	ACCOUNT NUMBER	ASSET PLEDGED	DEBT AMOUNT

UNSECURED CREDITORS

NAME OF CREDITOR	ACCOUNT NUMBER	DEBT AMOUNT

OTHER DEBTS

CO-SIGNED OR GUARANTEED DEBTS

NAME OF CREDITOR	AMOUNT	WHO CO-SIGNED OR GUARANTEED FOR

PROBLEM DEBTS

DOES THE COMPANY HAVE ANY OF THE FOLLOWING DEBT (MARK WHICH ONES APPLY):

- | | |
|--|--|
| <input type="checkbox"/> FINE OR PENALTY IMPOSED BY COURT | <input type="checkbox"/> DEFALCATION WHILE ACTING IN A TRUST CAPACITY |
| <input type="checkbox"/> RECOGNIZANCE OF BAIL BOND | <input type="checkbox"/> OBTAINING PROPERTY BY FALSE PRETENSES OR FRAUDULENT MISREPRESENTATION |
| <input type="checkbox"/> FRAUD, EMBEZZLEMENT, MISAPPROPRIATION | |

IS THE COMPANY PRESENTLY BEING SUED? YES NO

IF YES, BY WHOM? _____

HAS THE COMPANY OBTAINED ANY CREDIT IN THE LAST THREE MONTHS? YES NO

WHEN DID THE COMPANY FIRST BECOME AWARE OF ITS INABILITY TO PAY ITS DEBT?

ASSETS

OFFICE USE ONLY

CASH ON HAND OR IN BANK \$ _____

VEHICLES/EQUIPMENT	YEAR	MAKE / MODEL
CARS		
TRUCKS		
VANS		
MACHINERY/EQUIPMENT		
OTHER		

TRADE FIXTURES/FURNITURE
INVENTORY
WORK IN PROGRESS
ACCOUNTS RECEIVABLE GOOD (0-60 DAYS)
DOUBTFUL (60-120 DAYS)
BAD (OVER 120 DAYS)
INVESTMENTS (STOCK, BONDS, DEBENTURE, RSP SHARES ETC.)

REAL ESTATE	ADDRESS	ESTIMATED MARKET VALUE
BUILDINGS		
LAND		

HOW DID YOU ARRIVE AT THE VALUE OF THESE ASSETS? _____

PLEASE ATTACH COPIES OF ANY APPRAISALS, LEASES OR SECURITY DOCUMENTS YOU HAVE AVAILABLE.

GENERAL

HAS THE COMPANY EVER PREVIOUSLY FILED A PROPOSAL IN CANADA OR ELSEWHERE? YES NO

WITHIN THE LAST TWELVE (12) MONTHS, HAS THE COMPANY SOLD, DISPOSED OF, OR TRANSFERRED ANY OF ITS ASSETS (OTHER THAN IN THE NORMAL COURSE OF BUSINESS), EITHER IN CANADA OR ELSEWHERE? (EG. VEHICLES, RRSP'S, STOCKS/BONDS, FURNITURE) YES NO

DESCRIPTION OF ASSET	DATE DISPOSED	PROCEEDS	OFFICE USE ONLY

WITHIN THE LAST TWELVE (12) MONTHS, HAS THE COMPANY MADE PAYMENTS IN EXCESS OF REGULAR PAYMENTS TO CREDITORS, EITHER IN CANADA OR ELSEWHERE? IF YES, EXPLAIN: YES NO

WITHIN THE LAST TWELVE (12) MONTHS, HAS THE COMPANY HAD ANY ASSETS SEIZED BY A CREDITOR, EITHER IN CANADA OR ELSEWHERE? YES NO

ASSET SEIZED _____
 DATE SEIZED _____
 BY WHICH CREDITOR? _____

OFFICE USE ONLY

WITHIN THE LAST TWELVE (12) MONTHS HAS THE COMPANY REDEEMED OR PURCHASED SHARES FOR CANCELLATION OR PAID A DIVIDEND (OTHER THAN A STOCK DIVIDEND)? YES NO

DESCRIPTION OF ASSET	DATE DISPOSED	PROCEEDS	OFFICE USE ONLY

WITHIN THE LAST FIVE (5) YEARS, WHILE THE COMPANY KNEW ITSELF TO BE INSOLVENT, HAS THE COMPANY SOLD, DISPOSED OF, OR TRANSFERRED ANY REAL ESTATE? YES NO

DESCRIPTION OF ASSET	DATE DISPOSED	PROCEEDS	OFFICE USE ONLY

GENERAL

IF THE ANSWER TO ANY OF THE FOLLOWING QUESTIONS IS "YES", PLEASE PROVIDE DETAILS BELOW

- HAS ANYONE CO-SIGNED OR GUARANTEED ANY DEBT FOR THE COMPANY? YES NO
- DOES THE COMPANY HAVE ANY CREDIT CARDS? YES NO
- HAS THE COMPANY MADE ARRANGEMENTS TO CONTINUE TO PAY ANY CREDITORS? YES NO
- DOES THE COMPANY HAVE A SAFETY DEPOSIT BOX? YES NO
- HAS THE COMPANY SOUGHT THE ASSISTANCE OF ANOTHER TRUSTEE? YES NO
- HAS THE COMPANY SOUGHT THE ADVICE OF A LAWYER? YES NO

LOCATION OF CORPORATE SEAL _____

IS, OR WAS, THE COMPANY INVOLVED IN LITIGATION FROM WHICH IT MAY RECEIVE MONIES OR PROPERTY? YES NO

 WHO IS THE COMPANY SUING? _____

 FOR WHAT AMOUNT? _____ WHO IS THEIR LAWYER? _____

WHO IS THE COMPANY'S LAWYER? _____

IS THE COMPANY IN RECEIVERSHIP? YES NO

HAS THE CANADA REVENUE AGENCY TAKEN ANY ACTION AGAINST THE COMPANY? YES NO

HAS THE COMPANY WITHIN THE LAST TWELVE (12) MONTHS GIVEN ANY SECURITY TO ANY OF ITS CREDITORS? YES NO

PLEASE PROVIDE DETAILS OF ALL ITEMS MARKED "YES"

PLEASE DESCRIBE BRIEFLY THE CIRCUMSTANCES WHICH HAVE CAUSED THE COMPANY'S FINANCIAL DIFFICULTIES

PLEASE PROVIDE REGISTERED ADDRESS OF COMPANY

WHO REFERRED YOU TO OUR OFFICE?

I HEREBY CERTIFY THAT THE INFORMATION CONTAINED IN THIS APPLICATION IS TRUE AND COMPLETE IN EVERY RESPECT AND FULLY DISCLOSES THE STATE OF THE COMPANY'S AFFAIRS.

DATE

SIGNATURE OF APPLICANT

TITLE